

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 February 2016 (the “**Prospectus**”) issued by Jiayuan International Group Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933 (the “**U.S. Securities Act**”), as amended. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, CCB International Capital Limited, as the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action. Such stabilisation action, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, 2 March 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended from time to time, made under the Securities and Futures Ordinance (the “**SFO**”). The details of the intended stabilisation and how it will be regulated under the SFO are set out in the section headed “Structure of the Global Offering” in the Prospectus. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 67,500,000 Shares (representing in aggregate 15% of the Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company and exercisable by the Sole Global Coordinator on behalf of the International Underwriters to cover over-allocations (if any) in the International Placing, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering, being Wednesday, 2 March 2016, and after this date, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.jiayuanintl.com and no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.



Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	450,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	45,000,000 Shares
Number of International Placing Shares	:	405,000,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.48 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	2768

Sole Sponsor and Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Global Offering

- The Offer Price has been determined at HK\$2.48 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.48 per Offer Share, the net proceeds from the Global Offering, before exercise of the Over-allotment Option, and after deducting the underwriting commission and fees and other estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,049.3 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 874 valid applications were received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** for a total of 58,356,000 Hong Kong Offer Shares, representing approximately 1.30 times of the total number of 45,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 45,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Placing and Over-allotment Option

- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. The final number of Offer Shares under the International Placing is 405,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

- None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Wednesday, 2 March 2016, to require the Company to allot and issue up to an aggregate of 67,500,000 Shares, representing in aggregate 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. There was an over-allocation of 67,500,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules.

Results of Allocations

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company’s website at **www.jiayuanintl.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Monday, 7 March 2016;

- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 7 March 2016 to 12:00 midnight on Sunday, 13 March 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 7 March 2016 to Thursday, 10 March 2016 (excluding Saturday, Sunday and Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 7 March 2016 to Wednesday, 9 March 2016 at all the designated branches and sub-branches of the receiving banks.

Despatch/Collection of Share Certificates and Refund Cheques

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their applications are wholly or partially successful, may collect their share certificate(s) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 March 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Monday, 7 March 2016.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Monday, 7 March 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificates for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts as instructed by them electronically, on Monday, 7 March 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 March 2016.
- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 7 March 2016.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 7 March 2016. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** application instructions by ordinary post and at their own risk on Monday, 7 March 2016.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 7 March 2016.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 8 March 2016, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.
- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Tuesday, 8 March 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 March 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 2768.

OFFER PRICE

The Offer Price has been determined at HK\$2.48 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.48 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting commission and fees and other estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,049.3 million. The Company currently intends to apply such net proceeds as follows:

- up to 60%, or approximately HK\$629.6 million, of the net proceeds is expected to be used as the construction costs for the development of our existing property development projects, namely Zijin Mansion and Jiayuan New World;
- up to 30%, or approximately HK\$314.8 million, of the net proceeds is expected to be used as the land acquisition and construction costs of our potential property development projects and acquisition of land reserves by seeking and acquiring land parcels in cities in which we are currently operating and plan to expand;
- up to 10%, or approximately HK\$104.9 million, of the net proceeds is expected to be used for general working capital purposes.

Please refer to the section headed “Future plans and use of proceeds” in the Prospectus for more details of the Company’s intended use of the net proceeds from the Global Offering.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that the Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 2 March 2016 a total of 874 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** Service) were received pursuant to the Hong Kong Public Offering for a total of 58,356,000 Hong Kong Offer Shares, representing approximately 1.30 times of the total number of 45,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 874 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** website **www.hkeipo.hk** for a total of 58,356,000 Hong Kong Offer Shares,

- 872 valid applications for a total of 52,356,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.48 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 2.33 times of the total number of 22,500,000 Hong Kong Offer Shares initially available for allocation in pool A; and
- 2 valid applications for a total of 6,000,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum offer price of HK\$2.48 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.27 times of the total number of 22,500,000 Hong Kong Offer Shares initially available for allocation in pool B;

As the Hong Kong Offer Shares in pool B were undersubscribed, the surplus Hong Kong Offer Shares in pool B were transferred to pool A to satisfy demand in that pool.

No application has been rejected due to dishonored cheques or rejection of electronic payment instructions. Two multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 22,500,000 Hong Kong Offer Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering will be conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 45,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been moderately over-subscribed. The final number of Offer Shares under the International Placing is 405,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

There was an over-allocation of 67,500,000 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Wednesday, 2 March 2016, to require the Company to allot and issue up to an aggregate of 67,500,000 Shares, representing in aggregate 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made through giving the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allocated on the basis set out below:

<u>Pool A</u>			Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	
2,000	169	153 out of 169 applicants to receive 2,000 Shares	90.53%
4,000	89	2,000 Shares plus 66 out of 89 applicants to receive an additional 2,000 Shares	87.08%
6,000	38	4,000 Shares plus 19 out of 38 applicants to receive an additional 2,000 Shares	83.33%
8,000	28	6,000 Shares plus 6 out of 28 applicants to receive an additional 2,000 Shares	80.36%
10,000	84	6,000 Shares plus 80 out of 84 applicants to receive an additional 2,000 Shares	79.05%
20,000	73	14,000 Shares plus 63 out of 73 applicants to receive an additional 2,000 Shares	78.63%
30,000	41	22,000 Shares plus 29 out of 41 applicants to receive an additional 2,000 Shares	78.05%
40,000	64	30,000 Shares plus 32 out of 64 applicants to receive an additional 2,000 Shares	77.50%
50,000	49	38,000 Shares plus 13 out of 49 applicants to receive an additional 2,000 Shares	77.06%
60,000	13	46,000 Shares	76.67%
70,000	13	52,000 Shares plus 8 out of 13 applicants to receive an additional 2,000 Shares	76.04%
80,000	16	60,000 Shares plus 4 out of 16 applicants to receive an additional 2,000 Shares	75.63%
90,000	30	66,000 Shares plus 23 out of 30 applicants to receive an additional 2,000 Shares	75.04%
100,000	79	74,000 Shares plus 20 out of 79 applicants to receive an additional 2,000 Shares	74.51%
200,000	43	148,000 Shares	74.00%
300,000	21	220,000 Shares plus 6 out of 21 applicants to receive an additional 2,000 Shares	73.52%
400,000	10	292,000 Shares	73.00%
500,000	4	362,000 Shares plus 1 out of 4 applicants to receive an additional 2,000 Shares	72.50%
600,000	2	432,000 Shares	72.00%
1,000,000	5	714,000 Shares	71.40%
2,000,000	1	1,400,000 Shares	70.00%

Pool B

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
3,000,000	<u>2</u>	3,000,000 Shares	100%
	<u>2</u>		

The final number of Hong Kong Offer Shares available under the Hong Kong Public Offering is 45,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of International Placing Shares available under the International Placing is 405,000,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.jiayuanintl.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Monday, 7 March 2016;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 7 March 2016 to 12:00 midnight on Sunday, 13 March 2016;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 7 March 2016 to Thursday, 10 March 2016 (excluding Saturday, Sunday and Public Holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 7 March 2016 to Wednesday, 9 March 2016 at all the designated branches and sub-branches of the receiving banks.

Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Kennedy Town Branch	28 Catchick Street
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Sham Shui Po Branch	111 Tai Po Road
New Territories	Shatin Plaza Branch	Shop 2, Level 1, Shatin Plaza 21-27 Sha Tin Centre Street
	Yuen Long Branch	37 On Ning Road
	Sheung Shui Branch	128 San Fung Avenue

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	G/F., Kailey Court, 67-71 King's Road
Kowloon	Tsim Sha Tsui Sub-Branch	Shop Nos.1-3 on G/F., CFC Tower, 22-28 Mody Road, Tsim Sha Tsui
	Wong Tai Sin Sub-Branch	Shop N118, 1/F, Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Tiu Keng Leng Sub-Branch	Shops Nos. L2-064 and L2-065, Level 2, Metro Town, Tiu Keng Leng

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 7 March 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9230729	2,000						
E4906490	8,000						
E9101865	4,000						
K4911431	6,000						
K7211554	2,000						
Z793168A	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A353839A	74,000						
A482860A	148,000						
K1558323	8,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001184021	6,000	320911197	2,000	E14818301	74,000	K1293931	2,000
004290010	2,000	330594003	46,000	E3313410	4,000	K191390	24,000
006193800	8,000	330606201	2,000	E4248191	4,000	K2248484	2,000
006738600	30,000	359476033	4,000	E4766532	4,000	K297049A	4,000
008638800	8,000	359476538	8,000	E5031277	38,000	K3592669	6,000
009046900	2,000	363220773	16,000	E5967663	4,000	K415665A	30,000
009352300	2,000	365718162	2,000	E9417196	2,000	K4497341	2,000
009356600	4,000	366315927	6,000	G0425388	2,000	K482248A	8,000
0525349	4,000	40124633X	4,000	G0786623	4,000	K501231	2,000
0718114	8,000	40212472X	2,000	G1849157	2,000	K8203156	16,000
0955553	8,000	408164311	4,000	G2168439	2,000	K914174A	2,000
10261389	16,000	408206016	8,000	G2880422	2,000	K926067	6,000
10268103	2,000	410202198	2,000	G38859449	4,000	K9260676	4,000
10271767	2,000	440301561	22,000	G57520105	68,000	K9277412	2,000
10271945	16,000	500701571	2,000	G6053164	8,000	L12247208	38,000
103120337	38,000	508073333	2,000	G6238849	8,000	M2509941	8,000
106232026	8,000	509180035	2,000	G6330311	2,000	OS180810	6,000
108034073	2,000	510108198	3,000,000	G7012526	4,000	OS181260	4,000
111070024	364,000	510111197	4,000	G8035708	2,000	OS182066	4,000
140826197	62,000	511222837	2,000	GS082773B	40,000	OS183989	2,000
152104198	2,000	511302197	32,000	GS086917B	4,000	P7845190	24,000
200053080	6,000	512113526	8,000	GS087689B	38,000	P9671971	2,000
203160023	2,000	550409514	2,000	GS090999B	16,000	R5792176	4,000
203222834	2,000	602104073	2,000	GS091133B	6,000	R6148580	4,000
205030024	2,000	603056064	6,000	H0232981	148,000	R639612	8,000
205200011	2,000	604114028	6,000	H0349757	4,000	R7229037	74,000
205210426	16,000	605282714	4,000	IS1094464	8,000	R8839408	2,000
207039007	8,000	608200029	2,000	IS1102625	2,000	V0396109	8,000
208053011	8,000	609042821	2,000	IS2139997	2,000	V0998796	4,000
210173171	2,000	609160844	2,000	IS2232328	4,000	W37631542	32,000
212018217	4,000	609203039	4,000	IS2462938	32,000	W71324332	2,000
212337414	2,000	610193919	222,000	IS2659922	2,000	W83971165	8,000
218138964	6,000	612060536	2,000	IS2868878	4,000	W97672520	16,000
228349999	4,000	680728711	2,000	IS2897126	30,000	Y3445990	6,000
228723912	8,000	701151606	30,000	IS3015276	2,000	Z1182316	2,000
236372454	2,000	705116414	6,000	IS3108522	2,000	Z402001	6,000
253357354	8,000	706110839	74,000	IS3379200	4,000	Z485949	4,000
262065001	38,000	709070021	4,000	IS3571236	8,000	Z5482500	4,000
262065002	38,000	709206119	6,000	IS3927639	4,000	Z7245921	6,000
262065003	38,000	71022391X	8,000	IS4062593	6,000	Z7504161	2,000
262065004	38,000	711240035	2,000	IS4168673	2,000	Z9500767	2,000
262065005	38,000	712250013	2,000	IS4833447	2,000	Z951212	8,000
262065006	40,000	789015518	2,000	IS5455803	2,000		
262065007	38,000	800003	2,000	IS5528418	32,000		
262065008	38,000	800943C	22,000	IS5736337	2,000		
262065009	38,000	801100313	2,000	IS5781590	2,000		
262065010	38,000	805081511	4,000	IS6002277	2,000		
262065011	38,000	810285438	2,000	IS6153776	2,000		
262065012	38,000	811030651	2,000	IS6346364	2,000		
262065013	76,000	811070676	2,000	IS6706366	2,000		
262065014	148,000	902050774	8,000	IS7402667	4,000		
262065015	292,000	904160010	2,000	IS7422878	2,000		
262065016	714,000	904171525	2,000	IS7457280	2,000		
262065017	3,000,000	909141834	24,000	IS7485408	4,000		
290336C	2,000	911140018	2,000	IS7620605	2,000		
290409655	16,000	A7114985	8,000	IS7859100	2,000		
290788C	6,000	A750449A	76,000	IS8036322	2,000		
300028	2,000	A809659A	4,000	IS8045580	2,000		
304165514	2,000	B4485535	2,000	IS8169980	2,000		
304192313	2,000	C4858849	362,000	IS8563523	6,000		
305277483	2,000	C5429801	32,000	IS8818024	2,000		
306165029	2,000	C5796936	8,000	IS8927106	2,000		
311291632	2,000	D2701082	8,000	IS9127010	2,000		
31203525X	2,000	D5717354	4,000	IS9227951	2,000		
312100035	4,000	D5719241	74,000	IS9455824	2,000		
312157471	2,000	D5834938	6,000	K0204145	4,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their applications are wholly or partially successful, may collect their share certificate(s) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 March 2016 or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives each bearing letters of authorization from their corporation stamped with the respective corporation's chop. Both individuals and authorized representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, the share certificates will be despatched promptly to the address specified in their Application Forms or application instructions by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **white** Application Forms or in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Monday, 7 March 2016.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Monday, 7 March 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Monday, 7 March 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 7 March 2016 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 March 2016. Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorized representatives each bearing letters of authorization from their corporation stamped with the respective corporation's chop. Both individuals and authorized representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risks on Monday, 7 March 2016.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 7 March 2016. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address as specified in their **HK eIPO White Form** application instructions by ordinary post and at their own risk on Monday, 7 March 2016.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Monday, 7 March 2016.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 8 March 2016, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Tuesday, 8 March 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 March 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 2768.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, Monday, 7 March 2016

As at the date of this announcement, the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng, the non-executive Director is Mr. Shum Tin Ching, and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles and Mr. Gu Yunchang.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*