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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Jiayuan International Group Limited (the “**Company**”) dated 19 September 2018 (the “**Announcement**”) in relation to, among others, the major and connected transaction involving acquisition of the Target Group holding property management business in the PRC and the continuing connected transactions contemplated under the Property Management Services Framework Agreement; and (ii) the announcement of the Company dated 31 October 2018 (the “**Delay Announcement**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the recommendations of the Independent Board Committee in relation to the Acquisition; (iii) a letter of advice from an independent financial adviser in relation to the Acquisition; (iv) the notice convening the EGM; and (v) other information as required under the Listing Rules, would be despatched to the Shareholders by 7 December 2018.

As additional time is required for the Company to prepare and finalise the contents of the Circular, the Company expects that the despatch of the Circular is to be postponed to on or before 31 December 2018.

By Order of the Board
Jiayuan International Group Limited
Cheuk Hiu Nam
Executive Director

Hong Kong, 7 December 2018

As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching; the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.