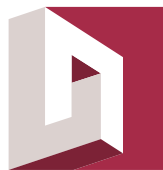


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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

ANNOUNCEMENT

PROFIT ALERT

This announcement is made by **Jiayuan International Group Limited** (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the year ended 31 December 2017 (the “**Unaudited Management Accounts**”),

- (i) the Board expects to record a significant increase in revenue by approximately 80% to 100% for the year ended 31 December 2017 as compared to the revenue for the year ended 31 December 2016; and
- (ii) the Board expects to record a significant increase in profit attributable to equity holders by approximately 50% to 70% for the year ended 31 December 2017 as compared to the profit attributable to equity holders for the year ended 31 December 2016.

The increase in the revenue and profit attributable to equity holders for the year ended 31 December 2017 was primarily attributed to the significant increase in the revenue recognized by the Group from the properties sold in previous financial years and delivered during the year of 2017.

As at the date of this announcement, the Company is still in the process of preparing the annual results of the Group for the year ended 31 December 2017 and is not able at this time to disclose any further details on the above factors and their impact on the Group's profit attributable to equity holders. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts, which have not been finalized and have not been independently reviewed by the Company's auditors or the audit committee. Shareholders and potential investors of the Company should refer to and review the annual results of the Company for the year ended 31 December 2017, which are expected to be published before the end of March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 5 March 2018

As at the date of this announcement, the non-executive director is Mr. Shum Tin Ching; the executive directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP, and Mr. Gu Yunchang.